

Role-based Access in KDDMS Contexts

- Intent of this brief document is to illustrate the defined access in place for KDDMS **Products**, **Projects**, and **Libraries**. The data reflects the access for the primary Roles on the Teams...
 - **Product** Manager, Team Members, Guests
 - **Project** Manager, Team Members, Guests
 - **Library** Manager, Library Maintainer, Members/Guests
- **Note:** While the data is provided is for the **primary** Team Roles, other associated Roles will have the same default access.
 - For example, **Team Member** in a Project can Create and Modify Documents there. However, there are quite a few additional Discipline-specific Roles on the Project Team (*Mechanical Engineer, Software Engineer, Division Chief, Fluids Engineer, etc.*) As these Roles are extensions of the base **Team Members** Role, the access defined for the Team Members also apply to them.

At a Glance

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Team Access in KDDMS Products

- The following details default Team Access for KDDMS Products...

KDDMS Product			
Access Type	Team Member	Product Manager	Guest
Create Content	✓	✓	
Modify Content	✓	✓	
Delete Content			
Create ProE Workspace	✓	✓	
Move Content (within Product)	✓	✓	
Move Content (to other Product)		Admin Only	
Create Folder		✓	
Administer Team		✓	
Move Folder (within Product)	✓	✓	
Move Folder (to other Product)		Admin Only	
Cut		✓	
Copy	✓	✓	
Paste	✓	✓	
Read	✓	✓	✓
Promote (Peer Review)	Create	Create	
Promote (to Completed)	Create	Create	
Set State (from In-Work)	Completed/Stored	Completed/Stored	
Set State (from Stored/Comp)	In-Work	In-Work	
Create/Add-To Baseline	✓	✓	
Add to Project		✓	
Subscribe	✓	✓	

Team Access in KDDMS Projects

- The following details default Team Access for KDDMS Projects...

KDDMS Project			
Access Type	Team Member	Project Manager	Guest
Create Content	✓	✓	
Modify Content	✓	✓	
Delete Content	In-Work	✓	
Create ProE Workspace			
Move Content (within Project)	no - see Cut Folder	see Cut Object	
Move Content (to other Project)			
Create Folder	✓	✓	
Administer Team		✓	
Move Folder (within Project)	see Cut Folder	see Cut Folder	
Move Folder (to other Project)			
Cut Object	(Bug - see Cut Folder)	✓	
Cut Folder + Contents	✓ (Folder Action/Cut)**	✓	
Copy	✓	✓	
Paste Object	no (it's a Bug)	✓	
Paste Cut Folder + Contents	✓ (for Move)**	✓	
Read	✓	✓	✓
Route	✓	✓	
Send to Product	✓	✓	
Remove Send to PDM Share	✓	✓	
Folder Contents to Zip	✓	✓	
Subscribe	✓	✓	

- ** What follows is meant to help understand how to **Move data** from one Folder Tree to another within the Same **Project**...
- First, there (unfortunately) is **no** Move command in Project (there is in Product, but not Project — don't know why.)
 - Secondly, there is **no** functionality included in a Project to allow a **Team Member** to **Cut** and **Paste** an individual File from one place to another in a Project — it is a known Bug.
 - Project Managers**, however, **can** move individual Files from one place to another in a Project using the **Cut** item. Project Managers can also **Cut/Paste** entire Folders.
 - The only way a Team Member can affect a Move in a Project is to move the **entire Folder**, and **all contents**. To do so, choose **Cut** in the Actions menu for the Folder, then navigate to the destination Folder and choose the **Paste** item.

Team Access in KDDMS Libraries

- The following details default Team Access for KDDMS Libraries...

KDDMS Library			
Access Type	Member/Guest	Library Maintainer	Library Manager
Create Content		✓	non-ProE Docs
Modify Content		✓	non-ProE Docs
Delete Content		✓ (Lib-In-Work)	non-ProE Docs
Create ProE Workspace		✓	
Create Folder		✓	✓
Administer Team			✓
Cut Object			✓
Cut Folder + Contents			✓
Move (within Library)		✓	✓
Set State		✓	
Copy		✓	✓
Paste Object		✓	✓
Paste Cut Folder + Contents		✓	✓
Read	✓	✓	✓
Subscribe	✓ (Guest - no)	✓	✓